



SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

2020-2021

Special Education
Mid-Year Report

3/11/2021

Financial Oversight Committee



Agenda

- Success
- Funding/Financials
- Legal
- Long Term Liabilities
- Next Steps



Successes for 2020-2021

- Program Changes
 - Franklin Social Skills- Communications
 - Grant Social Skills- Social Pragmatics
 - Rogers- Collaborative Kindergarten
 - Combined three small programs at Samohi to one
 - Divided Life Skills at McKinley to K-2 & 3-5
- Change in Coordinator Assignments
- Dedicated Workability Teacher
- New Teacher Trainings
- Paraeducator Hiring & Training
 - We are nearly fully staffed with paraeducators
 - Over 10,000 hours of training has occurred
- On-going training in NCPI
- Students in NPS/RTC
 - Reduction in number of students placed outside of the District

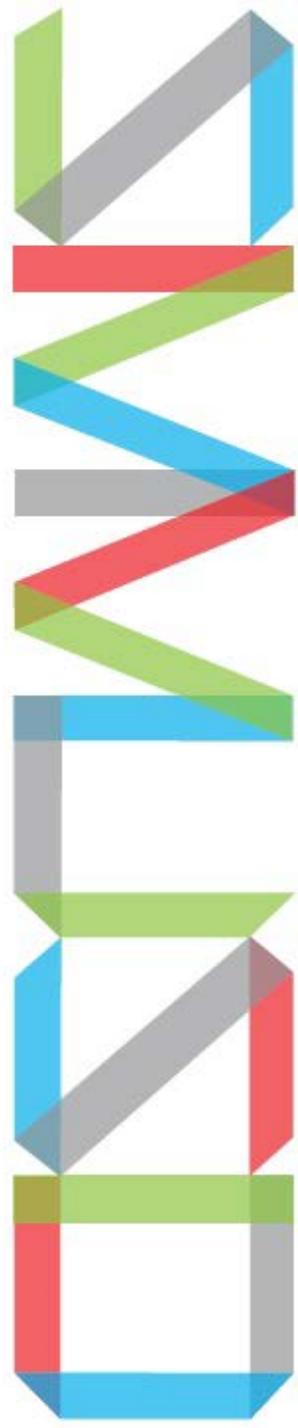


Successes for 2020-2021

- Student Protocols When Moving from Preschool to Elementary, Elementary to Middle, Middle to High
 - Welcome letters
 - Meet and Greet
 - Welcome Meetings
- ADR-like IEP Meetings
- Community Services- no cost
 - CPRT training
 - Special Education Administration Consultations with UC Davis Professor
 - UCLEND services (coming soon)
- Grant & Gifts
 - Donation of \$10,000 to Department
 - Ed Foundation Fund Grant from Family

Financials

SPECIAL ED SUMMARY	2020-2021 ADOPTED BUDGET	2020-2021 WORKING BUDGET	AS OF 1/22/2021 ACTUALS	DIFF	% ACTUAL OF TOTAL BT
8181 IDEA ENTITLEMENT	2,201,700	2,258,668		(2,258,668)	0%
8182 IDEA DISCRETIONARY GRANTS	117,988	112,206		(112,206)	0%
8590 ALL OTHER STATE REVENUE	176,288	138,172		(138,172)	0%
8677 INTERAGENCY: REGIONAL OCCUP PR	80,000	80,000		(80,000)	0%
8791 TRF APPORTIONMNT FROM DISTRICT	5,239,153	6,194,897	2,154,605	(4,040,292)	35%
8980 CONTRIB FROM UNRESTR SOURCES	25,930,920	24,509,542		(24,509,542)	0%
Total Revenues	33,746,049	33,293,485	2,154,605	(31,138,880)	6%



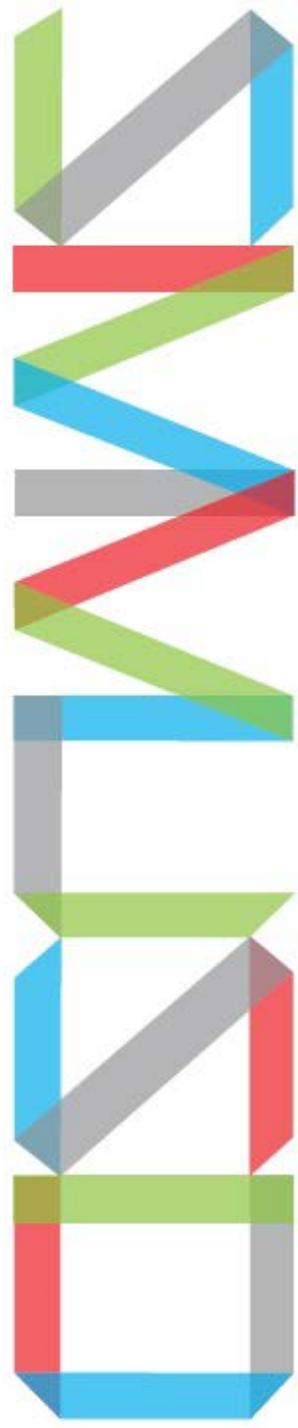
SPECIAL ED SUMMARY	2020-2021	2020-2021	AS OF	DIFF	%
	ADOPTED	WORKING	1/22/2021		ACTUAL OF
	BUDGET	BUDGET	ACTUALS		TOTAL BT
1110 TEACHERS, MONTHLY	9,391,003	9,202,941	4,135,797	(5,067,144)	45%
1130 TEACHERS, HOURLY	252,000	366,245	225,013	(141,232)	61%
1160 TEACHERS, SUBSTITUTE	215,000	162,400	10,057	(152,343)	6%
1211 PSYCHOLOGISTS, MONTHLY	1,611,786	1,622,282	811,061	(811,221)	50%
1212 COUNSELORS, MONTHLY	73,350	76,958	41,401	(35,557)	54%
1213 BEHAVIORAL INTERVENTION SPEC	218,260	221,401	110,701	(110,700)	50%
1214 NURSES, MONTHLY	92,928	93,922	42,692	(51,230)	45%
1231 PSYCHOLOGISTS, HOURLY	15,000	26,000	25,084	(916)	96%
1314 DIRECTORS, CERTIF, MONTHLY	143,808	140,572	71,904	(68,668)	51%
1316 COORDINATORS, CERT, MONTHLY	523,256	509,221	244,865	(264,356)	48%
1900 OTHER CERTIFICATED SALARIES	-	-	-	-	-
Total Certificated Salaries	12,536,391	12,421,942	5,718,574	(6,703,368)	46%
2112 SPEECH LANG PATHOLOGIST ASST	-	-	-	-	-
2115 INSTR AIDES, NON FT, W BEN, MO	3,892,368	3,833,716	1,647,062	(2,186,654)	43%
2120 INSTR AIDES, NON FT N/BEN, MO	17,943	18,130	7,932	(10,198)	44%
2130 INSTRUCTIONAL AIDES, HOURLY	82,000	59,745	2,224	(57,521)	4%
2160 INSTRUCTIONL AIDES, SUBSTITUTE	2,000	16,700	15,433	(1,267)	92%
2410 CLERICAL/OFFICE, MONTHLY	229,286	242,124	130,890	(111,234)	54%
2430 CLERICAL/OFFICE, HOURLY	5,000	-	-	-	-
2460 CLERICAL/OFFICE, SUBSITUTE	5,000	5,000	-	(5,000)	0%
2900 OTHER CLASSIFIED SALARIES	43,628	15,228	14,921	(307)	98%
2911 INTERPRETER/TRANSLTR, MONTHLY	49,215	49,272	24,048	(25,224)	49%
2916 OCCUPATIONAL THERAPIST	949,141	1,001,934	437,800	(564,134)	44%
2917 SPECIAL SERVICES, CLASSIFIED	-	-	-	-	-
2918 CERT.OCCUPAT. THERAPY ASSIST	52,370	52,884	23,137	(29,747)	44%
2921 INTERPRETER/TRANLATOR, PT, MO	40,227	44,810	19,604	(25,206)	44%
2923 INTENSIVE BEHVR INTRVNTN AIDES	2,415,183	2,475,393	1,033,844	(1,441,549)	42%
2924 PHYSICAL THERAPIST MONTHLY	181,936	202,046	84,900	(117,146)	42%
2933 STUDENT ASSISTANT, HOURLY	10,350	10,350	-	(10,350)	0%
2936 OCCUPATIONAL THERAPIST HOURLY	9,000	21,000	20,314	(686)	97%
2937 INTERPRET/TRANSLATORS, HOURLY	1,000	-	-	-	-
2939 COTA HOURLY	-	390	-	(390)	0%
2945 BILINGUAL COMM LIAISON, HOURLY	-	800	795	(5)	99%
2947 INTERPRET/TRANSLATORS, OT	-	55	107	52	194%
2964 STU INVTN SPEC SUB	-	1,200	1,151	(49)	96%
2990 OTHER CLASSIFIED	26,710	26,710	11,133	(15,577)	42%
2993 OTHER CLASSIFIED, HOURLY	60,000	30,000	-	(30,000)	0%
Total Classified Salaries	8,072,357	8,107,487	3,475,295	(4,632,192)	43%

Other Employee Contributions

SPECIAL ED SUMMARY	2020-2021 ADOPTED BUDGET	2020-2021 WORKING BUDGET	AS OF 1/22/2021 ACTUALS	DIFF	% ACTUAL OF TOTAL BT
3111 STRS, CERTIFICATED EMPLOYEES	2,306,694	1,879,613	909,931	(969,682)	48%
3112 STRS, CLASS	5,524	10,443	7,045	(3,398)	67%
3211 PERS, CERT	-	16,700	16,789	89	101%
3212 PERS, CLASSIFIED EMPLOYEES	1,820,554	1,662,149	705,516	(956,633)	42%
3311 OASDI, CERTIFICATED EMPLOYEES	-	3,920	5,570	1,650	142%
3312 OASDI, CLASSIFIED EMPLOYEES	499,843	498,522	213,284	(285,238)	43%
3331 MEDICARE, CERTIFICATED	181,783	169,396	82,276	(87,120)	49%
3332 MEDICARE, CLASSIFIED	116,902	117,196	50,488	(66,708)	43%
3411 HEALTH/WELFARE, CERTIFICATED	1,771,235	1,820,229	893,116	(927,113)	49%
3412 HEALTH/WELFARE, CLASSIFIED	1,904,409	1,658,865	777,009	(881,856)	47%
3511 SUI, CERTIFICATED	6,270	5,845	2,836	(3,009)	49%
3512 SUI, CLASSIFIED	4,039	4,053	1,651	(2,402)	41%
3611 W/C, CERTIFICATED	529,034	497,792	243,611	(254,181)	49%
3612 W/C, CLASSIFIED	340,652	345,173	148,189	(196,984)	43%
3711 OPEB,ALLOCATED CERTI	156,708	146,035	71,479	(74,556)	49%
3712 OPEB,ALLOCATED CLASSIFIED	100,907	101,310	43,216	(58,094)	43%
3911 CASH IN LIEU, CERTIFICATED	17,640	9,720	3,240	(6,480)	33%
3912 CASH IN LIEU, CLASSIFIED	55,800	49,665	21,776	(27,889)	44%
Total Benefits	9,817,994	8,996,626	4,197,021	(4,799,605)	47%

Financials continued

SPECIAL ED SUMMARY	2020-2021 ADOPTED BUDGET	2020-2021 WORKING BUDGET	AS OF 1/22/2021 ACTUALS	DIFF	% ACTUAL OF TOTAL BT
4310 GENERAL SUPPLIES & MATERIALS	110,200	91,100	33,428	(57,672)	37%
4320 ELECTRONIC DEVICES \$150-\$499	10,000	10,000	-	(10,000)	0%
4400 NON-CAPITAL EQUIP-\$500-\$5000	10,000	10,000	3,578	(6,422)	36%
Total Supplies	130,200	111,100	37,006	(74,094)	33%
5125 SUBAGREEMENT - NPS CONTRACTS	1,550,000	1,550,000	473,826	(1,076,174)	31%
5126 SUBAGREEMENT - NPA CONTRACTS	730,000	730,000	431,436	(298,564)	59%
5210 MILEAGE REIMBURSEMENT	16,500	16,500	555	(15,945)	3%
5220 CONFERENCE/TRAVEL EXPENSES	17,000	17,000	363	(16,638)	2%
5300 DUES AND MEMBERSHIPS	-	-	-	-	-
5650 MAINTENANCE AGREEMENT	3,100	4,100	4,075	(25)	99%
5710 DIRECT COST TRF - INTRAFUND	10,000	10,000	-	(10,000)	0%
5802 INDEPENDENT CONTRACTORS/CONSLT	200,000	200,000	74,496	(125,504)	37%
5820 LEGAL COSTS	300,000	300,000	95,575	(204,425)	32%
5890 OTHER OPERATING EXPENSES	830,000	805,505	473,939	(331,566)	59%
5891 LEGAL SETTLEMENTS	400,000	625,000	621,964	(3,036)	100%
5900 COMMUNICATIONS	5,000	7,100	3,377	(3,723)	48%
Total Operating Expenses	4,061,600	4,265,205	2,179,605	(2,085,600)	51%
6400 EQUIPMENT	-	-	-	-	-
7310 INTRAFUND - DIR/INDIRECT COST	140,336	140,336	-	(140,336)	0%
TOTAL EXPENDITURES:	34,758,878	34,042,696	15,607,500	(18,435,196)	46%
1211 PSYCHOLOGISTS (see RES 00000)	(1,012,829)	(1,012,829)	-	1,012,829	0%
TOTAL EXP (excl PSYCH in Res 00000):	33,746,049	33,029,867	15,607,500	(17,422,367)	47%



Staff Salaries and Benefits 2020-2021

SPECIAL ED 20-21 - 2nd Interim Budget	FTEs	Salaries	Benefits	Total Salaries & Benefits
DIRECTOR, SPECIAL ED.	1.0000	143,808	56,461	200,269
COORDINATOR,SPECIAL ED	4.0000	509,221	181,780	691,001
BEHAVIORAL INTERVENTION	2.0000	221,401	82,159	303,560
SCHOOL PSYCHOLOGIST	14.6000	1,622,281	581,479	2,203,760
TOTAL MANAGEMENT	21.6000	2,496,711	901,879	3,398,590
CLASSROOM TEACHER	92.1000	7,996,459	3,186,196	11,182,655
SPEECH PATHOLOGIST	17.0000	1,284,127	527,658	1,811,785
COUNSELOR	1.0000	76,958	24,708	101,666
SCHOOL NURSE	1.4000	93,922	29,655	123,577
TOTAL CERTIFICATED	111.5000	9,451,466	3,768,217	13,219,683
CLASSIFIED				
PARAEDUCATOR 1	95.5253	3,422,017	1,931,575	5,353,592
PARAEDUCATOR 2	10.6917	433,828	281,665	715,493
PARAEDUCATOR 3	66.2162	2,475,393	1,356,809	3,832,202
TOTAL PARA EDUCATORS	172.4332	6,331,238	3,570,049	9,901,287
OCCUPATIONAL THERAPIST	10.0000	1,001,934	484,929	1,486,863
COTA-OCCUPATIONAL TRPY AS	1.0000	52,884	30,321	83,205
PHYSICAL THERAPIST	2.0000	202,046	94,698	296,744
SPEECH LANG PATHOLOG ASST	-	-	-	-
LIC VOCATIONAL NURSE	-	13,228	4,800	18,028
ACCOUNTANT	0.5000	43,164	25,962	69,126
ADMINISTRATIVE ASSISTANT	1.0000	43,608	38,640	82,248
SPECIAL ED DATA TECHNICIA	1.0000	58,440	29,077	87,517
SPECIAL ED SPECIALIST	1.0000	84,288	46,031	130,319
SR OFFICE SPECIALIST	-	12,622	12,111	24,733
OFFICE SPECIALIST	-	-	-	-
TRANSLATOR	1.0000	49,272	33,489	82,761
BRAILLE TRANSCRIBER	0.7500	44,810	22,581	67,391
WORKABILITY ASSISTANT	0.7000	29,601	11,001	40,602
TOTAL CLASSIFIED	191.3832	7,967,135	4,403,689	12,370,824
Total	324.4832	19,915,312	9,073,785	28,989,097

Medi-Cal (Nurse 0.6FTE)

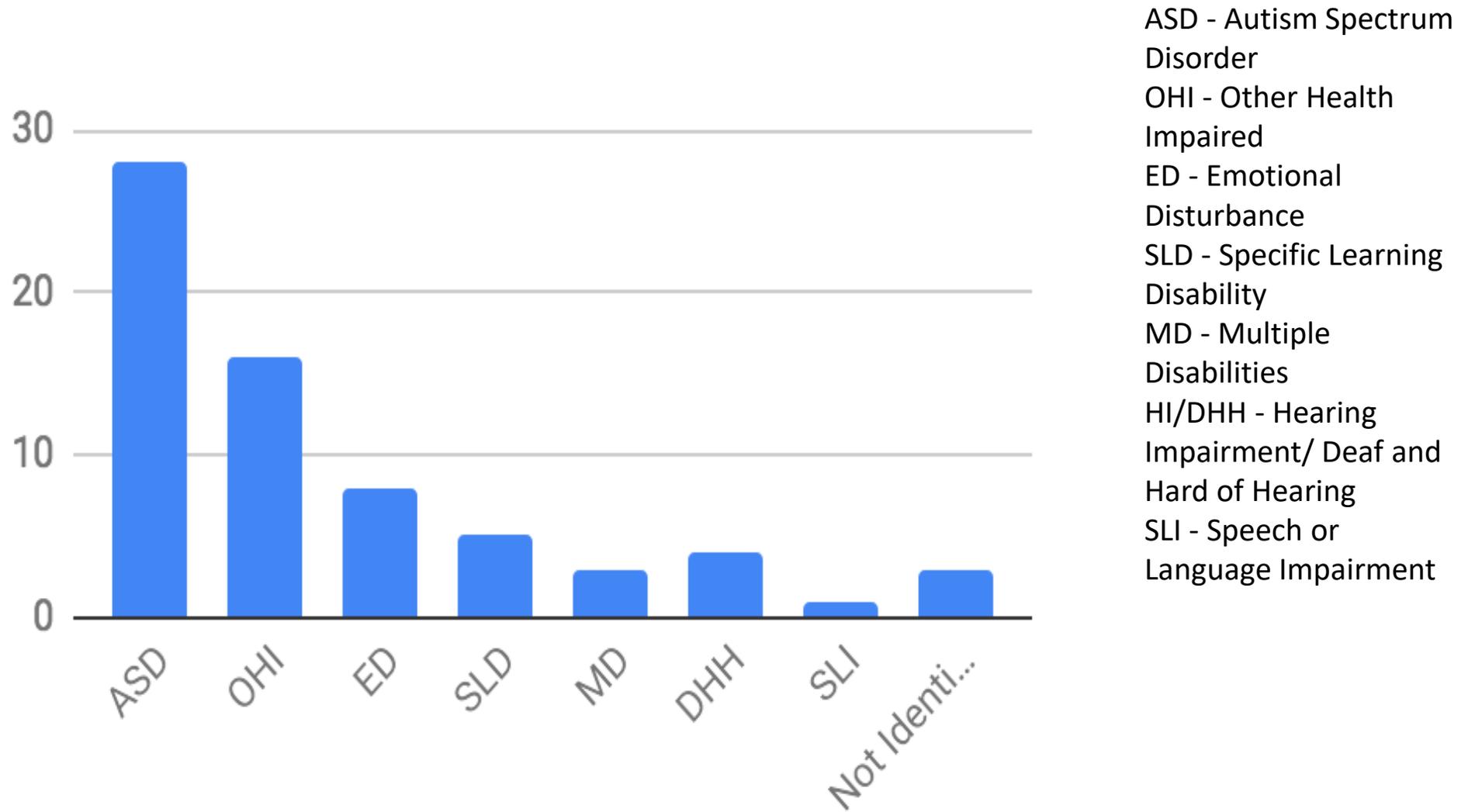
0.6000	35,023	20,815	55,838
325.0832	19,950,335	9,094,600	29,044,935



Extra Funding

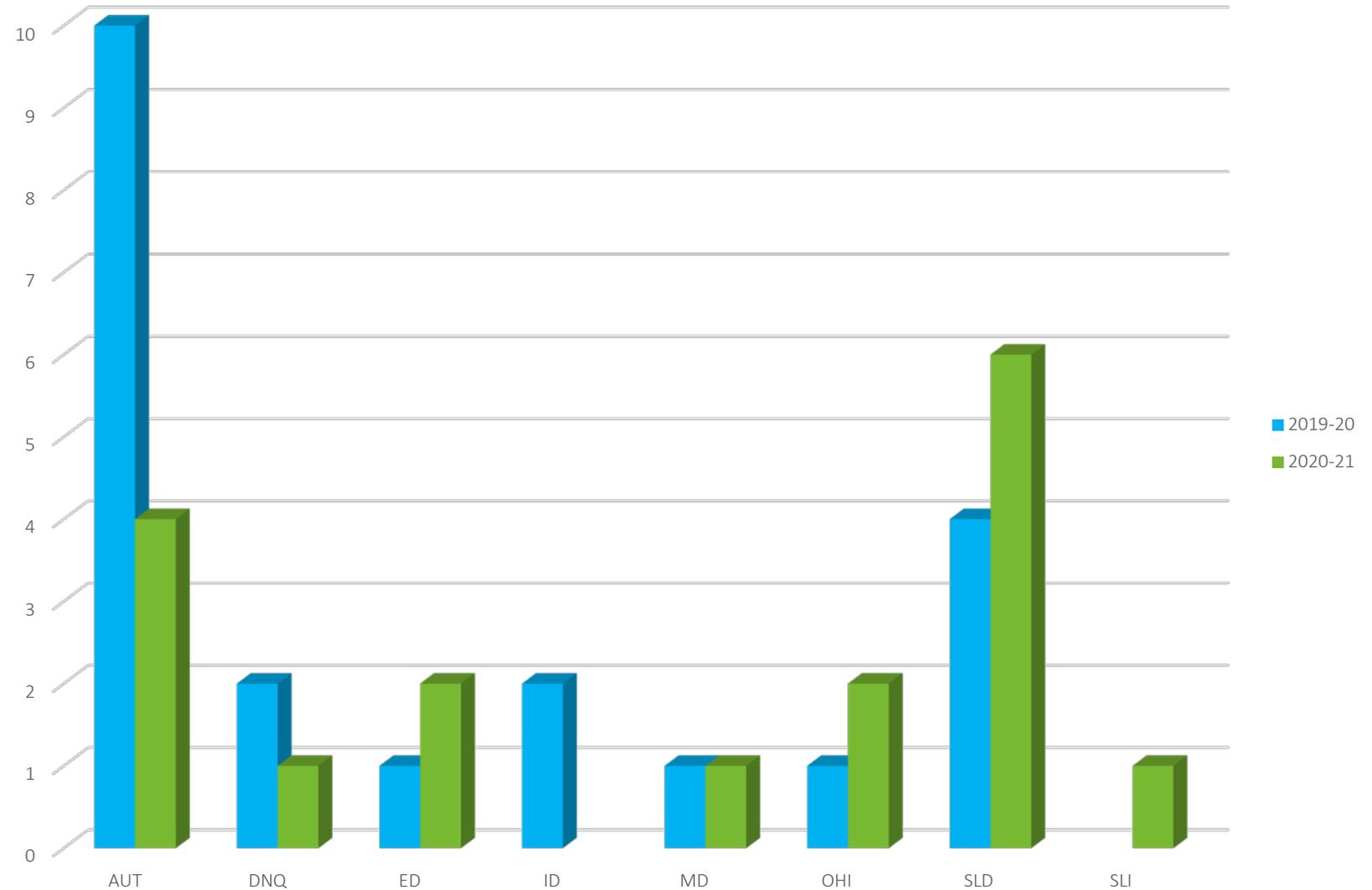
- Last year was provided by State for special ed preschool one time funds of \$549,608
- Governor's Proposed Budget for Special Education
 - A. Base Funding- \$634.38; 1.5% COLA
 - B. \$500,000 Study on NPS Certification and Placements
 - C. \$300 M Ongoing Early Intervention Grant (estimated \$100,000 to SMMUSD)
- Distributed directly to LEAs based on Preschool SWD Pupil Count
 - Appx. \$5900 per resident Preschool SWD
 - Intent language on focus for inclusive practices
- MediCal Generated Funds- approx. \$150,000 yearly
- Other MediCal Generated Fund that off sets general fund contribution to special education- approx. \$300,000 yearly
- Increase in Low Incidence funds= \$210,000 (to fund SELPA Audiologist and SMMUSD Braillist)
- Increase in SELPA Alternate Dispute Resolution funding -one time funds \$70,000

Legal Cases by Eligibility 2015 to 2018

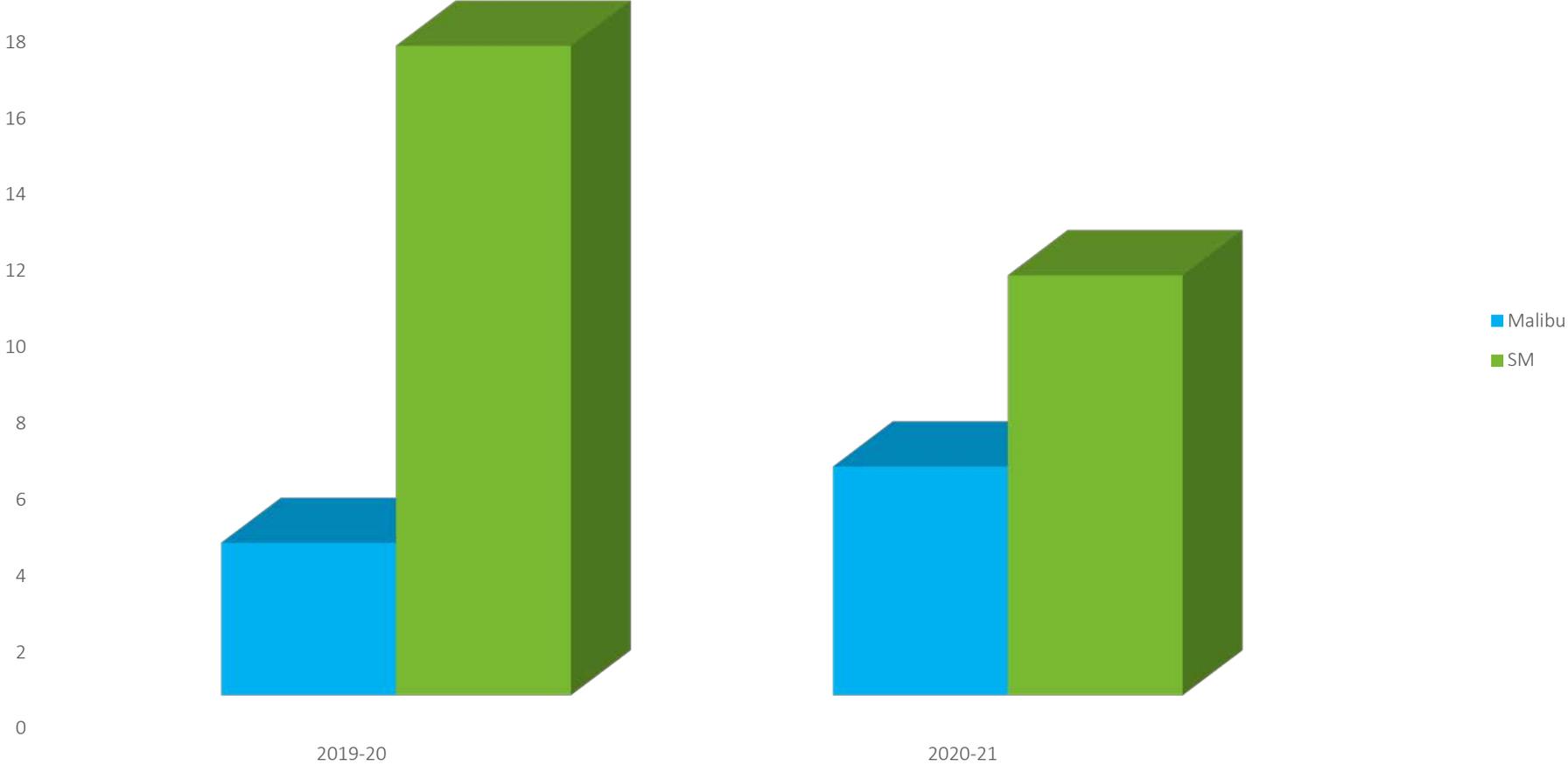


Legal Cases by Eligibility 2019-20 & 2020-21

Aut= Autism
DNQ= Not Eligible
ED= Emotionally Disturbance
ID= Intellectual Disability
OHI= Other Health Impaired
SLD= Specific Learning Disability
SLI= Speech & Language Impaired



Cases Per Year by City 2019-2021



Approximately 1190 in Malibu & 8400 in Santa Monica



Non-Public School & Residential Treatment Center Placements

Cases in **Non-Public School** as of end of 2019-2020: 14

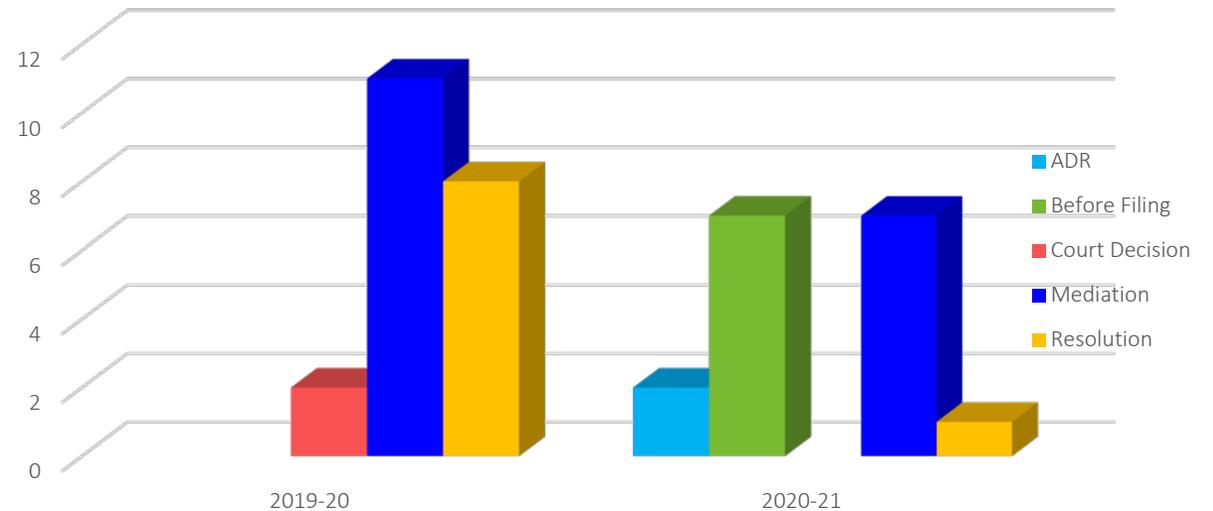
Cases in **Non-Public School** as of today: 10

Cases in **Residential Treatment Center** as of end of 2019-2020: 7

Cases in **Residential Treatment Center** as of today: 5

Information About Cases 2019-2020 & 2020-21

- 2 cases were settled using Alternate Dispute Resolution
- 7 cases were settled prior to a formal Due Process Filing
- 9 cases were settled at Resolution
- 18 cases were settled at Mediation
- 2 case went to trial





SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

Legal

Themes-

Unilateral Placements

Independent Evaluations

Wanting Additional Services

SPECIAL EDUCATION

LEGAL SETTLEMENTS - Multi-Year, Long-term liabilities

FY 2012-2021

FY	Total	19-20	20-21	21-22	22-23	23-24	24-25	25-thereafter
12-13	252,665	-	-	-	-	-	-	-
13-14	408,686	-	-	-	-	-	-	-
14-15	493,076	-	-	-	-	-	-	-
15-16	628,070	6,200	6,800	6,800	6,800	6,800	6,800	34,000
16-17	519,247	10,240	11,520	11,520	11,520	11,520	11,520	57,600
17-18	787,461	386,316	405,579	242,492	242,492	242,492	-	-
18-19	1,788,224	537,590	291,324	213,211	160,600	-	-	-
19-20	1,683,149	1,224,768	643,244	441,564	441,564	441,564	441,564	1,324,692
20-21	1,058,392	-	1,013,950	43,166	-	-	-	-
Total	7,618,970	2,165,114	2,372,417	958,753	862,976	702,376	459,884	1,416,292

Total amount includes settlement amounts for Parent atty fees, Parent reimbursements for education and related services costs and Direct Contract obligations for the intial year of the settlement agreement



Summary of Total District Legal Costs by Year (including Settlements)

Fiscal Year	Superintendent	Business Services	Personnel/HR	Special Ed	Total
20-21 Budget	260,000	300,000	400,000	925,000	1,885,000
19-20	199,328	339,922	433,772	1,099,394	2,072,416
18-19	299,349	198,562	456,170	1,780,765	2,734,846
17-18	108,066	228,586	316,129	1,045,955	1,698,736
16-17	193,293	228,923	199,710	714,212	1,336,138
15-16	369,507	372,687	302,916	954,681	1,999,791
14-15	179,396	131,137	234,480	777,833	1,322,846
13-14	330,621	100,350	208,542	726,504	1,366,017
12-13	49,874	142,778	255,083	514,670	962,405

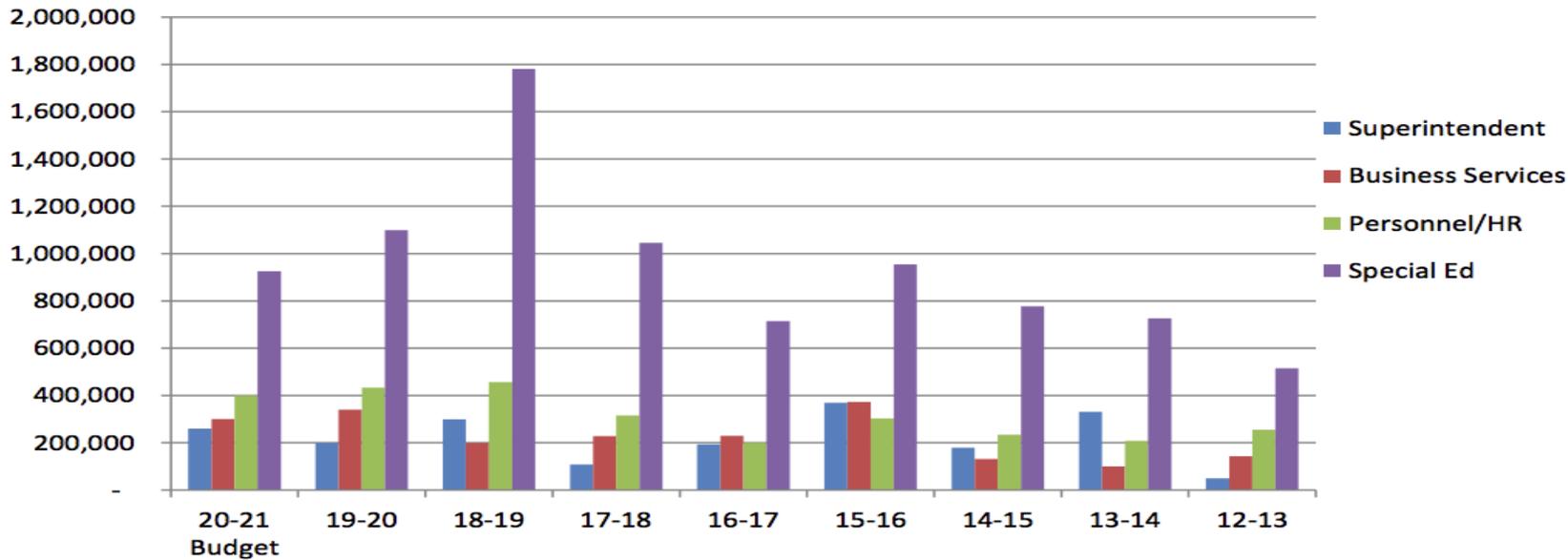
Special Education

Summary of Legal Costs by Year

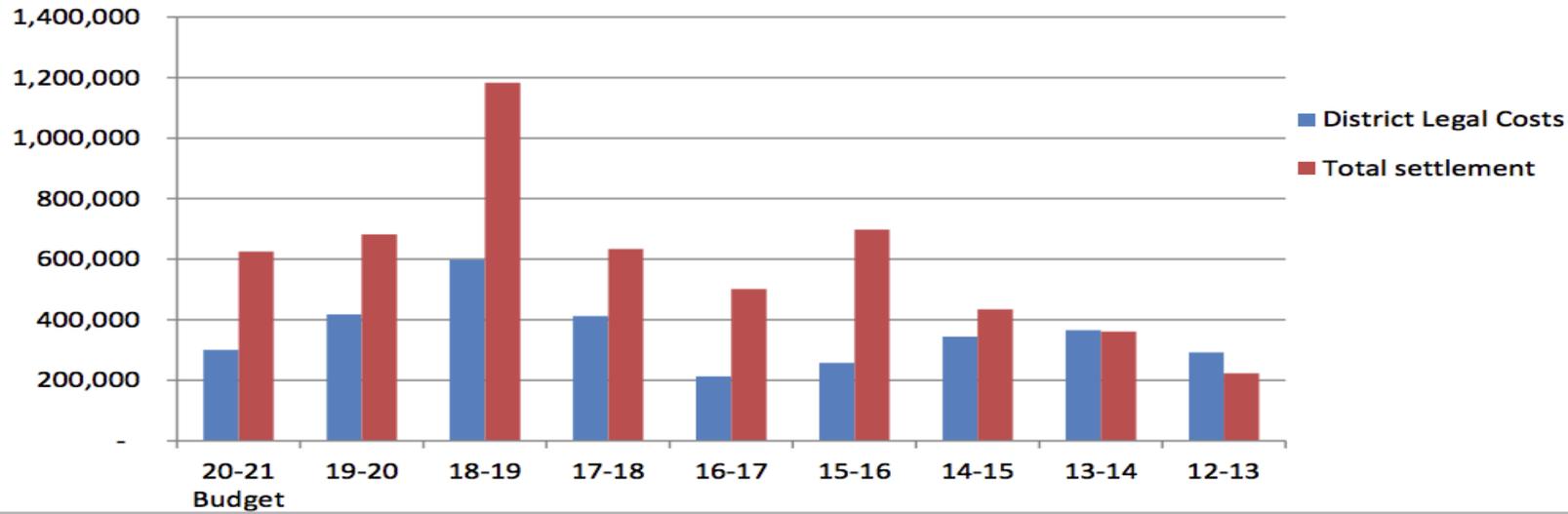
Special Ed	District Legal Costs	Total Settlement		Total settlement	Total
		Parent Legal Costs	Parent Reimbursement		
20-21 Budget	300,000	156,250	468,750	625,000	925,000
19-20	417,574	166,531	515,289	681,820	1,099,394
18-19	598,162	511,206	671,397	1,182,603	1,780,765
17-18	411,886	160,090	473,979	634,069	1,045,955
16-17	212,392	113,450	388,370	501,820	714,212
15-16	257,200	566,367	131,114	697,481	954,681
14-15	343,619	353,200	81,013	434,213	777,833
13-14	365,773	176,000	184,730	360,730	726,504
12-13	291,805	157,465	65,400	222,865	514,670



Total Legal Costs by Department



Special Ed Legal Costs & Settlements





Next Steps

- Examine program locations and needs being met
- Continue to build community partnerships
- Continue to train staff in order to meet legal requirements
- Provide clear policies and procedures in a central location
- Work on staff satisfaction to reduce turn over that requires training new staff
- Work on inclusive practices
- Align staffing with student populations
- Continue to staff paraeducator positions with district employees and provide training
- Have only 2 staff members communicating with attorneys
- Track all legal to make sure agreements are satisfied
- Continue to work on communication with families