

**MEASURE R EXPENDITURES FOR 2008-2009**

**MEASURE "R" QUALITY EDUCATION FUNDING RENEWAL MEASURE  
SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT  
Measure "R" Schedule of Revenues and Expenditures  
For the Fiscal Year Ended June 30, 2009**

	<u>Full Time Equivalent</u>	<u>BUDGET</u>	<u>Full Time Equivalent</u>	<u>REPORTED</u>
<b>Revenues Collected</b>				
Measure "R" Taxes Collected by the County		\$ 10,296,960		\$ 10,284,757
<b>Reported Expenditures</b>				
Teachers Salaries & Benefits - K-3 Class Size	21.86	1,885,866	20.00	1,762,592
Teachers Salaries & Benefits - 4th and 5th Grade	5.00	432,139	3.00	278,346
Teachers Salaries & Benefits - Middle Schools	17.40	1,513,937	25.00	2,202,105
Teachers Salaries & Benefits - High Schools	<u>27.00</u>	<u>2,317,310</u>	<u>24.00</u>	<u>2,105,057</u>
Total Salaries & Benefits	<u>71.26</u>	<u>6,149,252</u>	<u>72.00</u>	<u>6,348,100</u>
Fine Art and Music Programs		1,141,733		1,174,554
Physical Education Programs		579,679		529,975
Library Programs		1,316,070		1,238,385
Technology		1,043,930		975,590
Newsletter		7,500		-
Other Costs		53,796		14,853
Audit Costs		<u>5,000</u>		<u>3,300</u>
Total Other Expenditures		<u>4,147,708</u>		<u>3,936,657</u>
Total Measure "R" Revenues Spent		<u>10,296,960</u>		<u>10,284,757</u>
Total Revenues (Over)/Under Expenditures		<u>\$ -</u>		<u>\$ -</u>

The accompanying notes are an integral part of this Schedule.




# Santa Monica Malibu Schools

Santa Monica-Malibu Unified School District  
1651 Sixteenth Street • Santa Monica, California 90404 • 310.450.8338

*Office of Janece L. Maez  
Assistant Superintendent  
Business and Fiscal Services  
Chief Financial Officer*

TO: For Public Review

FROM: Janece L. Maez 

RE: Proposed Annual Plan of Measure R Expenditures for 2009-10

DATE: March 25, 2009

In accordance with *The Santa Monica-Malibu Schools Quality Education Funding Renewal Measure* (Measure R) Section 5.B, Accountability, Planning, Public Information, and Compliance Review Provisions-Annual Plan, the District must develop a Proposed Annual Plan to recommend expenditures of the tax proceeds that are consistent with the intent of Measure R, which shall be made available for public review ninety (90) calendar days prior to Board adoption of its annual budget.

Here is the Proposed Annual Plan of Measure R Expenditures for the 2009-10 fiscal year:

The following programs will be funded at the level of the 2008-09 expenditure budget:

- Music Programs
- Physical Education Programs
- Library Services

The balance of funds will be used to preserve programs and replace funds that are lost or reduced due to inadequate state funding.

In accordance with Section 5.C-Public Comment Process, the Board shall hold a noticed public hearing on this plan no fewer than 60 calendar days before the annual budget is adopted for the subsequent fiscal year. Public notice will be published for the public hearing, to be held at 7:00 p.m. at the April 23, 2009 Board Meeting at the District's Administration Offices Board Room, 1651 16<sup>th</sup> Street, Santa Monica, CA 90404-3891. Section 5.C also states that no fewer than 30 days prior to the annual budget adoption, the Independent Citizens Oversight Committee will review the public hearing findings and make its recommendation to the Board.

JLM/dms

 <p><b>Santa Monica Malibu Schools</b></p> <hr/> <p>Santa Monica-Malibu Unified School District 1651 Sixteenth Street • Santa Monica, California 90404 • 310.450.8338</p>	<p><i>Office of Janece L. Maez, Assistant Superintendent Business and Fiscal Services Chief Financial Officer</i></p>
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TO: For Public Review  
 FROM: Janece L. Maez  
 RE: Proposed Annual Plan of Measure R Expenditures for 2010-11  
 DATE: March 18, 2010

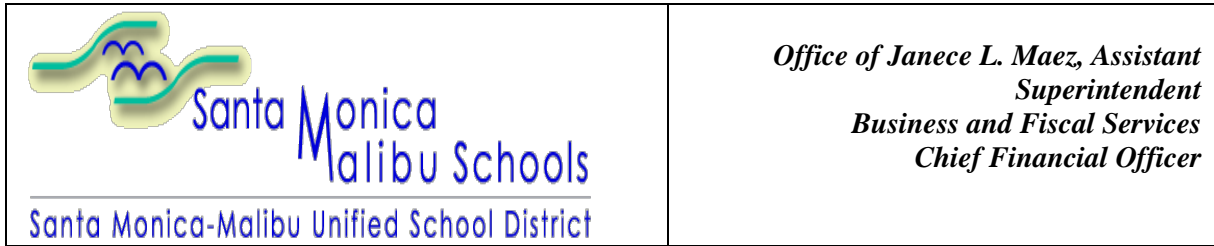
In accordance with *The Santa Monica-Malibu Schools Quality Education Funding Renewal Measure* (Measure R) Section 5.B, Accountability, Planning, Public Information, and Compliance Review Provisions-Annual Plan, the District must develop a Proposed Annual Plan to recommend expenditures of the tax proceeds that are consistent with the intent of Measure R, which shall be made available for public review ninety (90) calendar days prior to Board adoption of its annual budget.

Here is the Proposed Annual Plan of Measure R Expenditures for the 2010-11 fiscal year:

**SANTA MONICA MALIBU UNIFIED SCHOOL DISTRICT  
 PARCEL TAX - MEASURE "R" BUDGET / PLAN**

	2009-10 BUDGET	2010-11 PLAN
<b>REVENUE:</b>	<b>10,264,436</b>	<b>10,400,000</b>
<b>EXPENDITURES:</b>		
<b>COST TO ADMINISTER</b>	<b>13,043</b>	<b>14,000</b>
<b>PHYSICAL EDUCATION</b>	<b>537,398</b>	<b>550,000</b>
<b>COMMUNITY SERVICES</b>	<b>56,781</b>	<b>57,000</b>
<b>TECHNOLOGY</b>	<b>1,160,097</b>	<b>1,200,000</b>
<b>OTHER PROGRAMS</b>	<b>2,139,944</b>	<b>-</b>
<b>SUBTOTAL EXPENDITURES FOR MEASURE "R":</b>	<b>3,907,263</b>	<b>1,821,000</b>
<b>BALANCE USED TO PRESERVE PROGRAMS AND REPLACE FUNDS LOST DUE TO INADEQUATE STATE FUNDING</b>	<b>6,357,173</b>	<b>8,579,000</b>
<b>TOTAL BUDGET/PLAN MEASURE R</b>	<b>10,264,436</b>	<b>10,400,000</b>

In accordance with Section 5.C-Public Comment Process, the Board shall hold a noticed public hearing on this plan no fewer than 60 calendar days before the annual budget is adopted for the subsequent fiscal year. Public notice will be published for the public hearing, to be held at the April 14, 2010 Board Meeting at the District's Administration Offices Board Room, 1651 16<sup>th</sup> Street, Santa Monica, CA 90404-3891. Section 5.C also states that no fewer than 30 days prior to the annual budget adoption, the Independent Citizens Oversight Committee will review the public hearing findings and make its recommendation to the Board.



TO: For Public Review  
 FROM: Janece L. Maez  
 RE: Proposed Annual Plan of Measure R Expenditures for 2011-12  
 DATE: March 18, 2011

In accordance with *The Santa Monica-Malibu Schools Quality Education Funding Renewal Measure* (Measure R) Section 5.B, Accountability, Planning, Public Information, and Compliance Review Provisions-Annual Plan, the District must develop a Proposed Annual Plan to recommend expenditures of the tax proceeds that are consistent with the intent of Measure R, which shall be made available for public review ninety (90) calendar days prior to Board adoption of its annual budget.

Here is the Proposed Annual Plan of Measure R Expenditures for the 2011-12 fiscal year:

**SANTA MONICA MALIBU UNIFIED SCHOOL DISTRICT  
 PARCEL TAX - MEASURE "R" BUDGET / PLAN**

	<b>2010-11 BUDGET</b>	<b>2011-12 PLAN</b>
<b>REVENUE:</b>	<b>10,531,064</b>	<b>10,710,194</b>
<b>EXPENDITURES:</b>		
<b>COST TO ADMINISTER</b>	<b>59,441</b>	<b>47,700</b>
<b>PHYSICAL EDUCATION</b>	<b>576,446</b>	<b>627,750</b>
<b>COMMUNITY SERVICES</b>	<b>57,502</b>	<b>59,494</b>
<b>TECHNOLOGY</b>	<b>1,338,484</b>	<b>1,366,046</b>
<b>ART &amp; MUSIC PROGRAMS</b>	<b>1,026,235</b>	<b>1,091,501</b>
<b>LIBRARY PROGRAM</b>	<b>761,331</b>	<b>850,361</b>
<b>SUBTOTAL EXPENDITURES FOR MEASURE "R":</b>	<b>3,819,439</b>	<b>4,042,852</b>
<b>BALANCE USED TO PRESERVE PROGRAMS AND REPLACE FUNDS LOST DUE TO INADEQUATE STATE FUNDING</b>	<b>6,711,625</b>	<b>6,667,342</b>
<b>TOTAL BUDGET/PLAN MEASURE R</b>	<b>10,531,064</b>	<b>10,710,194</b>

In accordance with Section 5.C-Public Comment Process, the Board shall hold a noticed public hearing on this plan no fewer than 60 calendar days before the annual budget is adopted for the subsequent fiscal year. Public notice will be published for the public hearing, to be held at the April 6, 2011 Board Meeting at the District's Administration Offices Board Room, 1651 16<sup>th</sup> Street, Santa Monica, CA 90404-3891. Section 5.C also states that no fewer than 30 days prior to the annual budget adoption, the Independent Citizens Oversight Committee will review the public hearing findings and make its recommendation to the Board.

JLM/kn